

Harvest Oil and Gas Corp.
Condensed Consolidated Balance Sheets
(Unaudited)

(In thousands, except share and per share data)

	<u>June 30, 2023</u>	<u>December 31, 2022</u>
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 5,343	\$ 10,338
Accounts receivable:		
Oil, natural gas and natural gas liquids revenues	202	202
Other	—	—
Other current assets	844	943
Total current assets	<u>6,389</u>	<u>11,483</u>
Assets held for sale	110	121
Other assets	742	742
Total assets	<u>\$ 7,241</u>	<u>\$ 12,346</u>
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 443	\$ 459
Other current liabilities	—	—
Total current liabilities	<u>443</u>	<u>459</u>
Liabilities held for sale	64	64
Other long-term liabilities	466	466
Total liabilities	<u>973</u>	<u>989</u>
Commitments and contingencies		
Stockholders' equity:		
Common stock – \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding	102	102
Additional paid-in capital	158,802	142,313
Treasury stock at cost – 6,344 shares	(657)	(657)
Retained earnings (accumulated deficit)	(151,979)	(130,401)
Total stockholders' equity	<u>6,268</u>	<u>11,357</u>
Total liabilities and equity	<u>\$ 7,241</u>	<u>\$ 12,346</u>

Harvest Oil and Gas Corp.
Condensed Consolidated Statements of Operations
(Unaudited)
(In thousands)

	Quarter Ended June 30,		Six Months Ended June 30,	
	2023	2022	2023	2022
Revenues:				
Oil, natural gas and natural gas liquids revenues	\$ —	\$ —	\$ —	\$ —
Operating costs and expenses:				
General and administrative expenses	105	117	297	310
Gain on sales of oil and natural gas properties	—	—	—	830
Total operating costs and expenses	<u>105</u>	<u>117</u>	<u>297</u>	<u>1,140</u>
Operating loss	(105)	(117)	(297)	(1,140)
Other income (expense), net:				
Interest income	59	—	86	—
Other income, net	—	(100)	—	(718)
Total other income, net	<u>59</u>	<u>(100)</u>	<u>86</u>	<u>(718)</u>
Income (loss) before income taxes	(46)	(217)	(211)	(1,858)
Income tax benefit	—	—	—	—
Net income (loss)	<u>\$ (46)</u>	<u>\$ (217)</u>	<u>\$ (211)</u>	<u>\$ (1,858)</u>