

**Harvest Oil and Gas Corp.**  
**Condensed Consolidated Balance Sheets**  
**(Unaudited)**

*(In thousands, except share and per share data)*

	<b>March 31, 2023</b>	<b>December 31, 2022</b>
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 6,400	\$ 10,338
Accounts receivable:		
Oil, natural gas and natural gas liquids revenues	202	202
Other	—	—
Other current assets	863	943
Total current assets	7,465	11,483
Assets held for sale	110	121
Other assets	742	742
Total assets	\$ 8,317	\$ 12,346
<b>LIABILITIES AND EQUITY</b>		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 446	\$ 459
Other current liabilities	—	—
Total current liabilities	446	459
Liabilities held for sale	64	64
Other long-term liabilities	466	466
Total liabilities	976	989
Commitments and contingencies		
Stockholders' equity:		
Common stock – \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding	102	102
Additional paid-in capital	159,828	142,313
Treasury stock at cost – 6,344 shares	(657)	(657)
Retained earnings (accumulated deficit)	(151,932)	(130,401)
Total stockholders' equity	7,341	11,357
Total liabilities and equity	\$ 8,317	\$ 12,346

**Harvest Oil and Gas Corp.**  
**Condensed Consolidated Statements of Operations**  
**(Unaudited)**

*(In thousands)*

	Quarter Ended March 31,	
	2023	2022
Revenues:		
Oil, natural gas and natural gas liquids revenues	\$ —	\$ —
Operating costs and expenses:		
General and administrative expenses	192	193
Gain on sales of oil and natural gas properties	—	830
Total operating costs and expenses	192	1,023
Operating loss	(192)	(1,023)
Other income (expense), net:		
Interest income	27	—
Other income, net	—	(618)
Total other income, net	27	(618)
Income (loss) before income taxes	(165)	(1,641)
Income tax benefit	—	—
Net income (loss)	\$ (165)	\$ (1,641)