Harvest Oil and Gas Corp. **Condensed Consolidated Balance Sheets** (Unaudited) (In thousands, except share and per share data)

Retained earnings (accumulated deficit) (151,932) (130,401) Total stockholders' equity 7,341 11,357		March 31, 2023		December 31, 2022	
Cash and cash equivalents\$ $6,400$ \$ $10,338$ Accounts receivable: 202 202 Other $ -$ Other current assets 863 943 Total current assets 863 943 Assets held for sale 110 121 Other assets $7,465$ $7,422$ Total assets $7,422$ $7,422$ Total assets $8,317$ $$$ LABILITIES AND EQUITY 2 Current liabilities: 3 446 Accounts payable and accrued liabilities 64 64 Other current liabilities 446 459 Other current liabilities 446 466 Other long-term liabilities 466 466 Total liabilities 64 64 Common stock - 50.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares 102 102 Common stock - 50.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares 102 102 Common stock - 50.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares 102 102 Common stock - 50.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares 102 102 Common stock - 50.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares 102 102 Common stock - 50.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares 102 102 Common stock - 50.01 par value; 2,000,000 sha					
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Oil, natural gas and natural gas liquids revenues 202 202 OtherOther current assets 863 943 Total current assets $7,465$ $11,483$ Assets held for sale110121Other assets 742 742 Total assets 742 742 Total assets 742 742 Total assets 742 742 Total assets 744 5 LIABILITIES AND EQUITY 5 446 5 Current liabilities:Accounts payable and accrued liabilitiesTotal current liabilitiesTotal current liabilitiesTotal current liabilitiesTotal current liabilitiesTotal current liabilitiesTotal current liabilitiesCommon stock - 50.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares102Outanding159,828142,313Trasarry stock at cost - 6,344 shares(657)(657)Retained earnings (accumulated deficit)(151,932)(130,401)Total stockholders' equity $7,241$ 11,357		\$	6,400	\$	10,338
Other Other current assets $ -$ Other current assets 863 943 Total current assets $7,465$ $11,483$ Assets held for sale 110 121 Other assets $38,317$ $$12,346$ LIABILITIES AND EQUITYCurrent liabilities: Accounts payable and accrued liabilitiesAccounts payable and accrued liabilities $$446$ $$459$ Other current liabilities $$446$ $$459$ Other current liabilities 446 4459 Liabilities held for sale 64 64 Other long-term liabilities $$976$ $$989$ Commitments and contingencies $$102$ 102 Stockholders' equity: $$102$ 102 Additional paid-in capital $$159,828$ $$142,313$ Treasury stock at cost – $6,344$ shares (657) (657) Retained earnings (accumulated deficit) Total stockholders' equity $7,344$ $$12,324$					
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Total current assets $7,465$ $11,483$ Assets held for sale110121Other assets 742 742 Total assets \underline{S} $8,317$ \underline{S} LIABILITIES AND EQUITYCurrent liabilities:Accounts payable and accrued liabilities \underline{S} 446 \underline{S} Accounts payable and accrued liabilities \underline{S} 446 \underline{S} 459 Other current liabilities \underline{G} \underline{G} \underline{G} \underline{G} Total current liabilities \underline{G} \underline{G} \underline{G} \underline{G} Total current liabilities \underline{G} \underline{G} \underline{G} \underline{G} Liabilities held for sale \underline{G} \underline{G} \underline{G} \underline{G} Other liabilities \underline{G} \underline{G} \underline{G} \underline{G} Total liabilities \underline{G} \underline{G} \underline{G} \underline{G} Commitments and contingencies \underline{G} \underline{G} \underline{G} \underline{G} Stockholders' equity: \underline{G} \underline{G} \underline{G} \underline{G} Common stock - \underline{S} \underline{S} \underline{G} \underline{G} \underline{G} Additional paid-in capital \underline{G} \underline{G} \underline{G} \underline{G} Trasury stock at cost - \underline{G} \underline{G} \underline{G} \underline{G} \underline{G} Additional paid-in capital \underline{G} \underline{G} \underline{G} \underline{G} Trasury stock at cost - \underline{G} \underline{G} \underline{G} \underline{G} \underline{G} Retained deficit) \underline{G} \underline{G} \underline{G} \underline{G} \underline{G} T					—
Assets held for sale110121Other assets 742 742 742 Total assets $8,317$ $$$ $12,346$ LIABILITIES AND EQUITYCurrent liabilities:Accounts payable and accrued liabilities $$$ 446 $$$ 459 Other current liabilities $$$ 446 459 Other current liabilities $$$ 446 459 Liabilities held for sale 64 64 64 Other long-term liabilities $$$ 466 466 Total liabilities $$$ 976 989 Commitments and contingenciesStockholders' equity:Common stock - \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares 102 102 Additional paid-in capital $159,828$ $142,313$ $159,828$ $142,313$ Treasury stock at cost - 6,344 shares (657) (57) $(151,932)$ $(130,401)$ Total stockholders' equity $7,341$ $(11,357)$					
Other assets Total assets742 S743 S742 S </td <td>Total current assets</td> <td></td> <td>7,465</td> <td></td> <td>11,483</td>	Total current assets		7,465		11,483
Total assets \underline{s} $\underline{8,317}$ \underline{s} $\underline{12,346}$ LIABILITIES AND EQUITYCurrent liabilities: Accounts payable and accrued liabilities \underline{s} $\underline{446}$ \underline{s} $\underline{459}$ Other current liabilities $$ $$ $$ Total current liabilities $\underline{446}$ $\underline{459}$ Liabilities held for sale 64 64 64 Other long-term liabilities $\underline{466}$ $\underline{466}$ Total liabilities $\underline{976}$ $\underline{989}$ Commitments and contingencies $\underline{5}$ $\underline{102}$ Stockholders' equity: $\underline{102}$ $\underline{102}$ Additional paid-in capital $\underline{159,828}$ $\underline{142,313}$ Treasury stock at cost - 6,344 shares (657) (657) Retained earnings (accumulated deficit) $(\underline{151,932)}$ $(\underline{130,401})$ Total stockholders' equity $\underline{7,341}$ $\underline{11,357}$	Assets held for sale		110		121
LIABILITIES AND EQUITYLIABILITIES AND EQUITYCurrent liabilities: Accounts payable and accrued liabilitiesAccounts payable and accrued liabilities\$ 446 \$ 459 Other current liabilities————Total current liabilities4464459Liabilities held for sale646464Other long-term liabilities466466Total liabilities976989Commitments and contingenciesStockholders' equity:102102Common stock – \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding102102Additional paid-in capital159,828142,313Treasury stock at cost – 6,344 shares(657)(657)Retained earnings (accumulated deficit) Total stockholders' equity(151,932) (130,401)(151,932) (131,401)Total stockholders' equity—7,34111,357					
Current liabilities:\$446\$459Other current liabilities $ -$ Total current liabilities4464459Liabilities held for sale646464Other long-term liabilities466466Total liabilities976989Commitments and contingencies5102102Stockholders' equity:102102102Additional paid-in capital159,828142,313159,828142,313Treasury stock at cost - 6,344 shares(657)(657)(657)(131,932)Total stockholders' equity $7,341$ 11,357	Total assets	\$	8,317	\$	12,346
Accounts payable and accrued liabilities\$ 446 \$ 459 Other current liabilities $$ $$ $$ Total current liabilities 446 446 459 Liabilities held for sale 64 64 64 Other long-term liabilities 466 466 466 Total liabilities 976 989 Commitments and contingencies 102 102 102 Stockholders' equity: 102 102 102 Additional paid-in capital $159,828$ $142,313$ Treasury stock at cost - $6,344$ shares (657) (657) Retained earnings (accumulated deficit) $(130,401)$ $7,341$ Total stockholders' equity $7,341$ $11,357$	LIABILITIES AND EQUITY				
Other current liabilities $ -$ Total current liabilities446459Liabilities held for sale6464Other long-term liabilities466466Total liabilities976989Commitments and contingencies55Stockholders' equity:102102Common stock - \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding102102Additional paid-in capital159,828142,313Treasury stock at cost - 6,344 shares(657)(657)Retained earnings (accumulated deficit) Total stockholders' equity(131,932) (130,401)(130,401)	Current liabilities:				
Total current liabilities446459Liabilities held for sale6464Other long-term liabilities466466Total liabilities976989Commitments and contingencies5tockholders' equity:102Common stock - \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding102102Additional paid-in capital159,828142,313Treasury stock at cost - 6,344 shares(657)(657)Retained earnings (accumulated deficit) Total stockholders' equity7,34111,357	Accounts payable and accrued liabilities	\$	446	\$	459
Liabilities held for sale6464Other long-term liabilities466466Total liabilities976989Commitments and contingencies976989Stockholders' equity:Common stock - \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding102102Additional paid-in capital159,828142,313Treasury stock at cost - 6,344 shares(657)(657)Retained earnings (accumulated deficit)(151,932)(130,401)Total stockholders' equity7,34111,357	Other current liabilities				_
Other long-term liabilities466466Total liabilities976989Commitments and contingenciesStockholders' equity:Common stock - \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding102102Additional paid-in capital159,828142,313Treasury stock at cost - 6,344 shares(657)(657)Retained earnings (accumulated deficit)(151,932)(130,401)Total stockholders' equity7,34111,357	Total current liabilities		446		459
Total liabilities976989Commitments and contingenciesStockholders' equity:Common stock - \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 sharesoutstanding102Additional paid-in capital159,828Treasury stock at cost - 6,344 shares(657)Retained earnings (accumulated deficit)(151,932)Total stockholders' equity7,341	Liabilities held for sale		64		64
Commitments and contingencies Stockholders' equity: Common stock – \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding 102 Additional paid-in capital 159,828 Treasury stock at cost – 6,344 shares (657) Retained earnings (accumulated deficit) (151,932) Total stockholders' equity 7,341	Other long-term liabilities		466		466
Stockholders' equity:Common stock - \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 sharesoutstanding102Additional paid-in capital159,828Treasury stock at cost - 6,344 shares(657)Retained earnings (accumulated deficit)(151,932)Total stockholders' equity7,341	Total liabilities		976		989
Common stock - $\$0.01$ par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares102102Additional paid-in capital159,828142,313Treasury stock at cost - 6,344 shares(657)(657)Retained earnings (accumulated deficit)(151,932)(130,401)Total stockholders' equity7,34111,357	Commitments and contingencies				
outstanding 102 102 Additional paid-in capital 159,828 142,313 Treasury stock at cost – 6,344 shares (657) (657) Retained earnings (accumulated deficit) (151,932) (130,401) Total stockholders' equity 7,341 11,357	Stockholders' equity:				
Additional paid-in capital 159,828 142,313 Treasury stock at cost – 6,344 shares (657) (657) Retained earnings (accumulated deficit) (151,932) (130,401) Total stockholders' equity 7,341 11,357					
Treasury stock at cost - 6,344 shares (657) (657) Retained earnings (accumulated deficit) (151,932) (130,401) Total stockholders' equity 7,341 11,357	outstanding		102		102
Retained earnings (accumulated deficit) (151,932) (130,401) Total stockholders' equity 7,341 11,357			159,828		142,313
Total stockholders' equity7,34111,357			(657)		(657)
					(130,401)
S 8,317 \$ 12,346	l otal habilities and equity	\$	8,317	\$	12,346

Harvest Oil and Gas Corp. Condensed Consolidated Statements of Operations (Unaudited)

(In thousands)

		Quarter Ended March 31,						
	2023			2022				
Revenues:								
Oil, natural gas and natural gas liquids revenues	\$		\$					
Operating costs and expenses:								
General and administrative expenses		192		193				
Gain on sales of oil and natural gas properties		—		830				
Total operating costs and expenses		192		1,023				
Operating loss		(192)		(1,023)				
Other income (expense), net:								
Interest income		27						
Other income, net		_		(618)				
Total other income, net		27		(618)				
Income (loss) before income taxes		(165)		(1,641)				
Income tax benefit								
Net income (loss)	\$	(165)	\$	(1,641)				