

Harvest Oil and Gas Corp.

Condensed Consolidated Balance Sheets

(Unaudited)

(In thousands, except share and per share data)

	March 31, 2024	December 31, 2023
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 4,577	\$ 5,239
Accounts receivable:		
Oil, natural gas and natural gas liquids revenues	202	202
Other	—	—
Other current assets	785	804
Total current assets	5,564	6,245
Assets held for sale	66	99
Other assets	742	742
Total assets	\$ 6,372	\$ 7,086
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 344	\$ 341
Other current liabilities	—	—
Total current liabilities	344	341
Liabilities held for sale	64	64
Other long-term liabilities	466	466
Total liabilities	874	871
Commitments and contingencies		
Stockholders' equity:		
Common stock – \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding	102	102
Additional paid-in capital	158,802	158,802
Treasury stock at cost – 6,344 shares	(657)	(657)
Retained earnings (accumulated deficit)	(152,749)	(152,032)
Total stockholders' equity	5,498	6,215
Total liabilities and equity	\$ 6,372	\$ 7,086

Harvest Oil and Gas Corp.
Condensed Consolidated Statements of Operations
(Unaudited)

(In thousands)

	Quarter Ended March 31,	
	2024	2023
Revenues:		
Oil, natural gas and natural gas liquids revenues	\$ —	\$ —
Operating costs and expenses:		
General and administrative expenses	458	192
Gain on sales of oil and natural gas properties	—	—
Total operating costs and expenses	458	192
Operating loss	(458)	(192)
Other income (expense), net:		
Interest income	53	27
Litigation settlement	(344)	—
Other income, net	32	—
Total other income, net	(259)	27
Income (loss) before income taxes	(717)	(165)
Income tax benefit	—	—
Net income (loss)	\$ (717)	\$ (165)